SharePoint

SIMPRO SharePoint

OneDrive, Teams, Windows Explorer + Sharepoint

4 In 1 Integration, Access your Simpro data anywhere from OneDrive, Teams, Sharepoint or your Windows Explorer on your local PC.

Full two way sync.

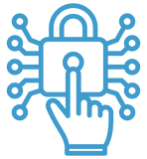
Save files , folders and attachments locally from outlook and have them auto sync to Simpro. Technicians photos and data added to Simpro auto sync to Sharepoint.

SIMPRO

SharePoint

Auto Version Control

Maintain version history and automatic backups of documents, ensuring data integrity and simplifying recovery in case of accidental changes or data loss.

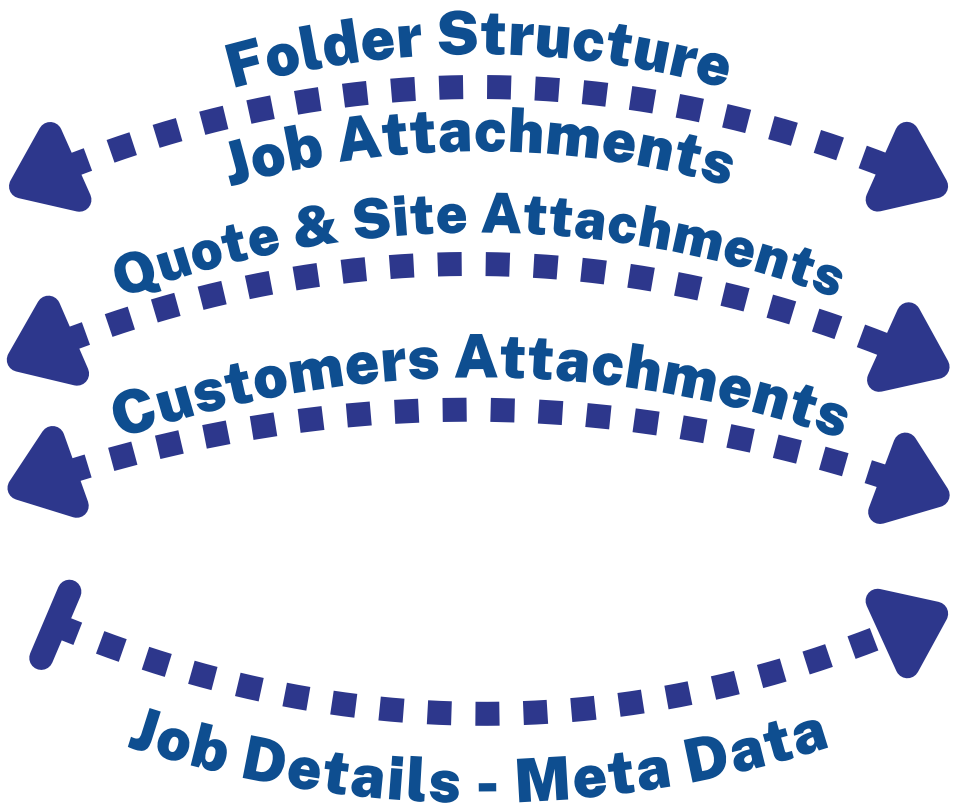


Access Anywhere, Anytime

Access project files stored in Simpro from any location or device, online or offline, Collaborate together and remote work capabilities.

Streamlined Workflow Efficiency

Link documents stored in SharePoint directly to Simpro jobs and projects, allowing for quick reference and efficient document management within the Simpro platform.



Simpro to SharePoint (Two Way)

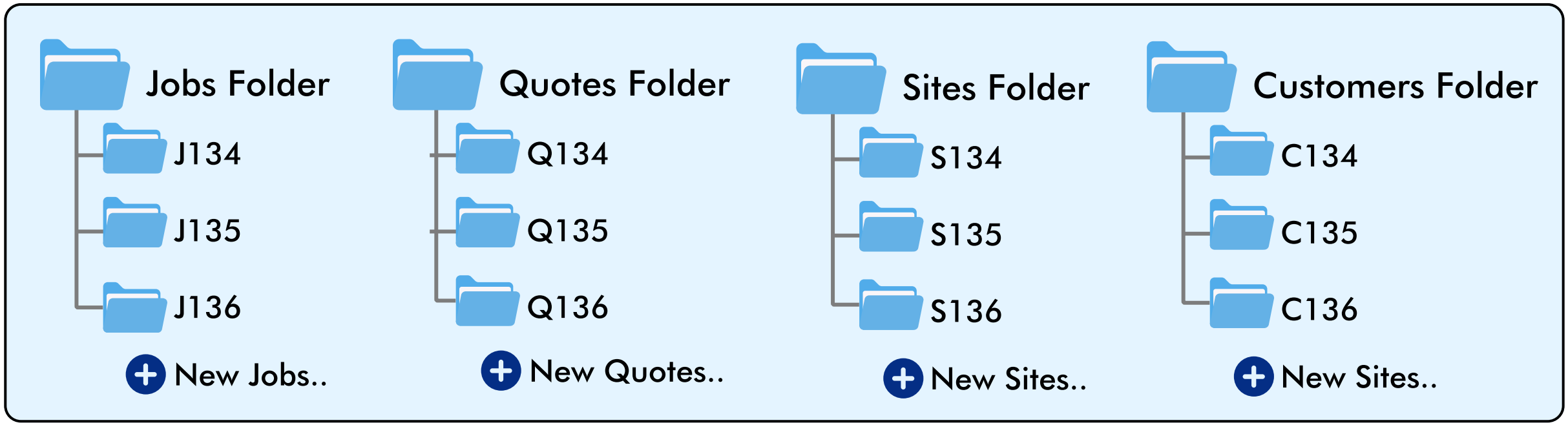
SIMPRO

Jobs / Quotes / Sites / Customers

Sharepoint Site OneDrive Folder
Teams Channel

Documents Library

One time Setup of Parent folder location, per module



New Jobs / Quotes / Sites / Customers get added to Sharepoint / OneDrive Automatically

SIMPRO

Jobs / Quotes / Sites / Customers

Sharepoint Site

Documents Library

Auto Sync - One time Setup of Parent folder location

Simpro job - 134

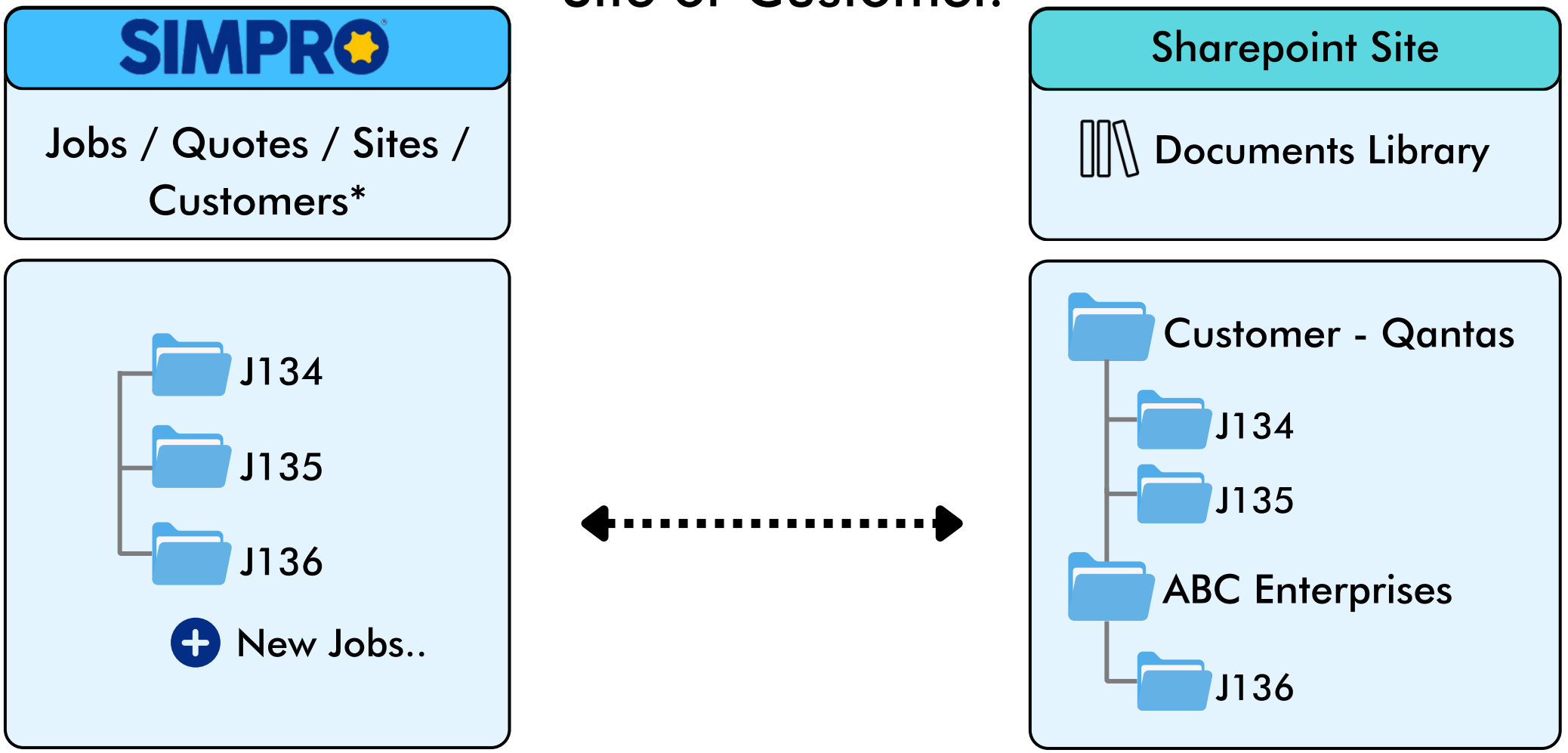
Attachments

- Designs
- Safety
- Plans
- Variation

Jobs Folder

- J134
  - Designs
  - Safety
  - Plans
  - Variation
- J135

Manual Sync - Separate parent folder selected for every Job / Quote / Site or Customer.



Limit of 100 Entries, each job or quote is manually setup to sync to a specific location (*Customers only available on paid plans).

Single Integration that connects all **Office 365** apps

SIMPRO

SharePoint

CASA
Cloud Application Security Assesment

24/5 SUPPORT

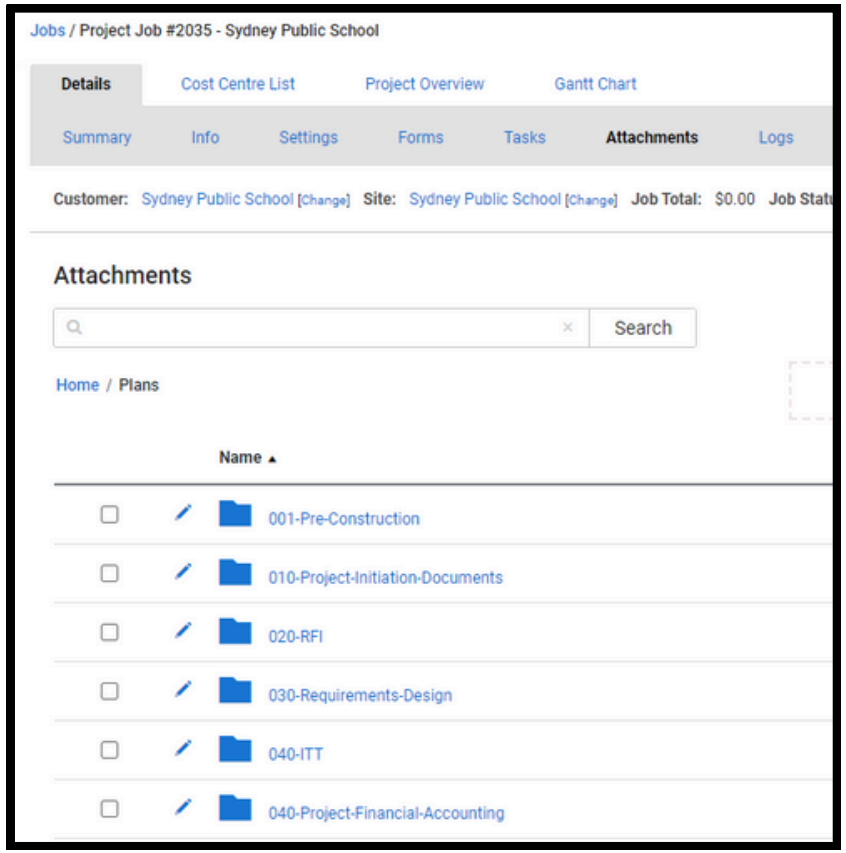
SOC 2 TYPE 2
AICPA SOC
aicpa.org/soc4so

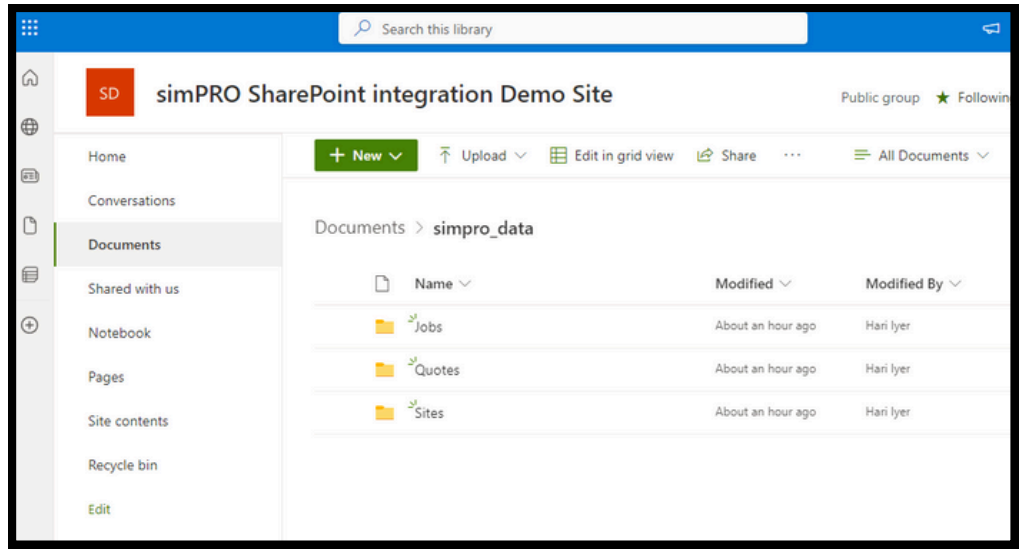
Security Certifications
15 Minute setup
Free Plan Available

Chat, Email, Phone Support
Red Carpet Onboarding
Account Managers

Built with security in mind.
No network ports to open.
Nothing to install.
100% cloud based

Files synced between Simpro & SharePoint every minute.





Free Plan

(No credit card required)

Up to 100 Jobs, Quotes and Sites (Manual Sync)

500MB of Data Sync

(~ 15 minute simple DIY setup)

SIMPRO

SharePoint

Use all the best SharePoint features

In document Text Search

Sync to Multiple computers

Folder level sharing / permissions

Image and Document previews

Text search in image

SIMPRO SharePoint OneDrive

Connect Simpro to OneDrive via SharePoint

Sync all your Simpro data to your local PCs

Apple

Sync Simpro Attachments & Photos to Mac / iPad