









## **Seamless Customer Data Sync**

Effortlessly transfer customer information between Simpro and Infusionsoft, ensuring consistency and accuracy in your CRM and service management systems.



### **Automated Job Updates**

Keep customers informed with automated job status updates, service reminders, and appointment confirmations, enhancing customer satisfaction and reducing manual communication efforts.



## **Marketing Automation**

Leverage customer data from Simpro to create targeted marketing campaigns in Infusionsoft. Send personalised offers, follow-ups, and nurture leads for increased conversions and revenue.



# **Billing and Invoicing Integration**

Sync billing and invoicing details from Simpro to Infusionsoft, streamlining financial processes and improving payment tracking and reconciliation.



# **Enhanced Reporting and Analytics**

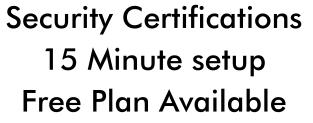
Utilize combined data from both platforms to gain valuable insights into customer behavior, job performance, and marketing ROI, aiding in informed decision-making and business growth.













Chat, Email, Phone Support Red Carpet Onboarding Account Managers



Built with security in mind.

No network ports to open.

Nothing to install.



















