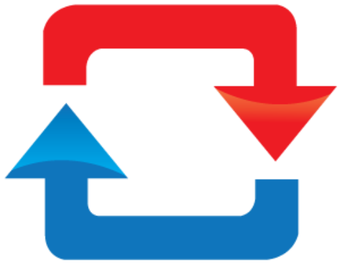


Power BI

SIMPRO®

Power BI

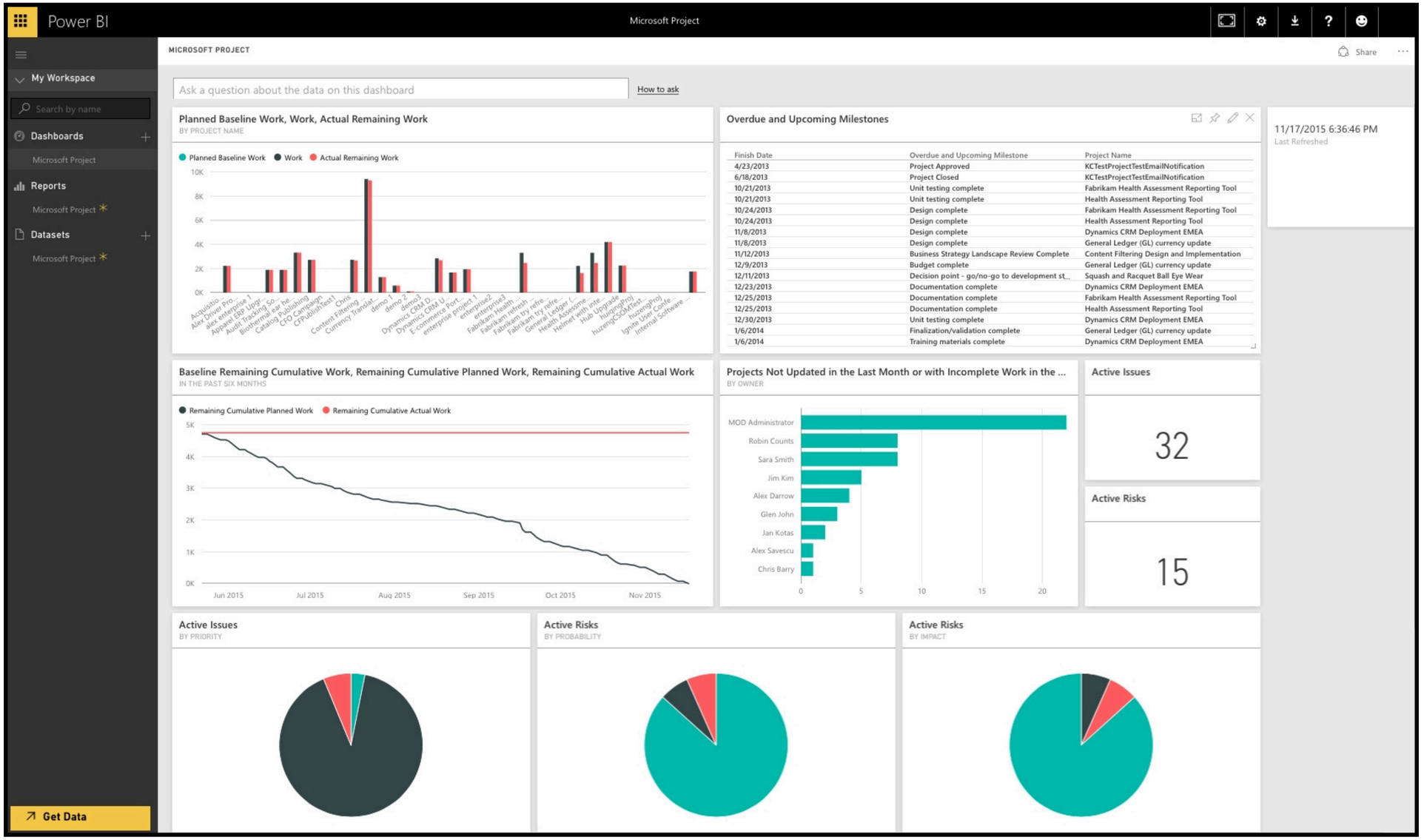
All 510 + Tables

Jobs / Quotes / Invoices
+ 510 more tables

Everything in Simpro

SIMPRO®

Power BI



SIMPRO® Power BI

Deep Data Integration

Enjoy real-time synchronisation between Simpro and Power BI, ensuring that your reports and dashboards are always up-to-date with the latest job, project, and customer data.

Customizable Reporting Apps

Connect any Reporting, Dashboard or BI application of your choice, including PowerBI, Zoho Analytics, Tableau, Google Analytics and more.

Combined Reports by Email

Combine your data from Simpro with any other data source (Xero, QuickBooks, other systems in the business)and generate unified dashboards and reports in PowerBI.

Simpro Data Backup

Have a backup of all of your Simpro data should you decide to move to a different system or need it for ISO or other process management purposes.

All of the Simpro DATA

Simpro has a lot of your business data and we can help you access ALL of it in your favorited reporting engine. We can access all 510 + Data Tables from Simpro, which is more than the API or any other method.

Automated Report Generation

Simplify reporting with automated report generation. Schedule the creation and distribution of customised reports to stakeholders, ensuring everyone has access to the insights they need, when they need them.

SIMPRO

Power BI

Extracts Simpro Data into related SQL tables to build your own

Reports & Dashboards

MySQL

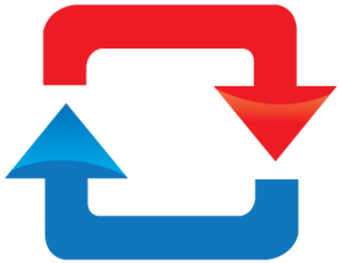
SIMPRO® Power BI

Security Certifications
15 Minute setup
Free Plan Available

Chat, Email, Phone Support
Red Carpet Onboarding
Account Managers

Built with security in mind.
No network ports to open.
Nothing to install.

Trusted by hundreds
of Customers
worldwide.
syncezy.com/case-studies



Power BI

Date Range

01-01-2020

31-12-2030

Stage

- Archived
- Complete
- Invoiced
- Pending

Employee

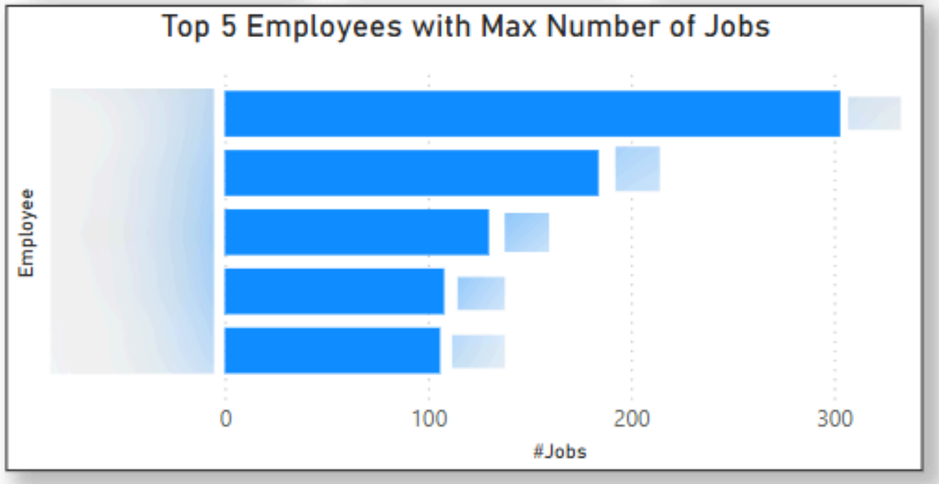
Location

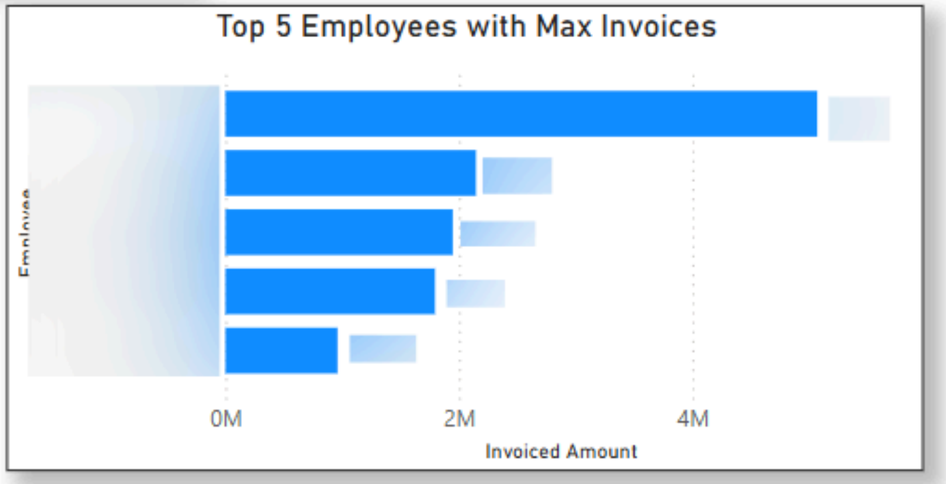
Total Invoices MTD

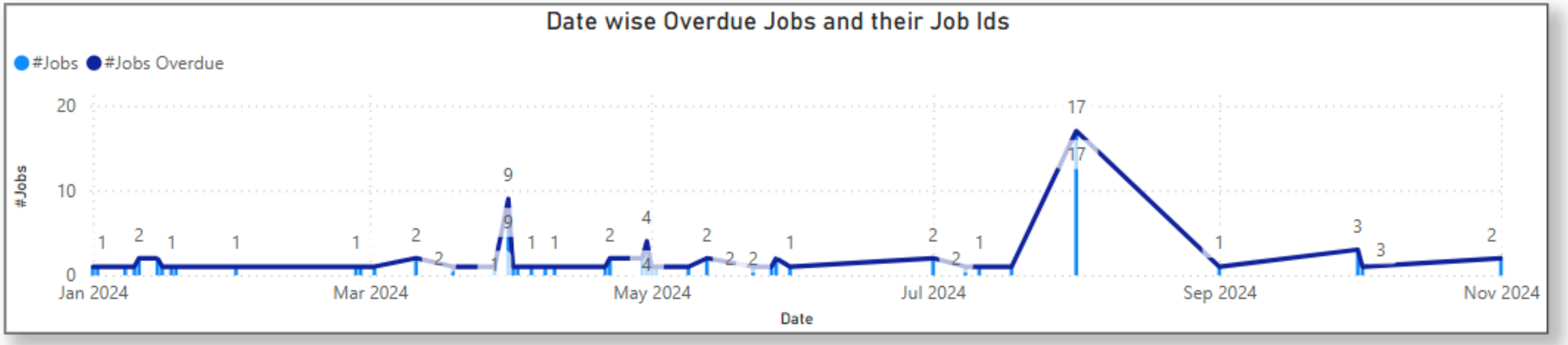
Total Invoices YTD

Curent Forecast MTD

Next month Forecast







SYNC EZY

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Log in

Introduction | Operations Dashboard | Jobs | Net Profit | Cost Estimation Analysis | Assets Report | Employee Tree Map | +

Date Range

01-01-2020

31-12-2030

Stage

- Archived
- Complete
- Invoiced
- Pending

Employee

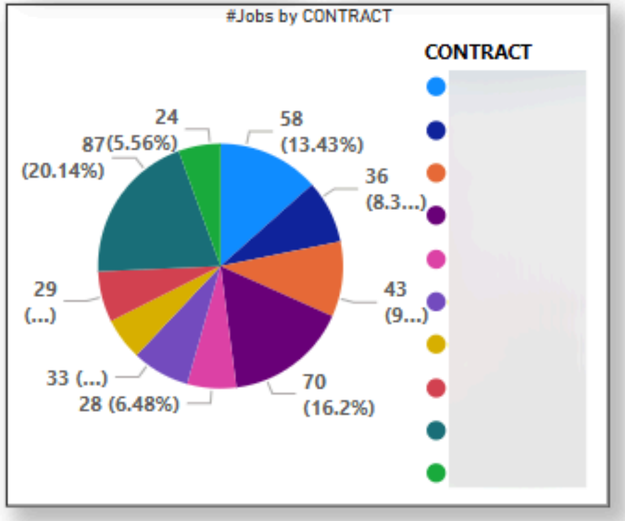
Location

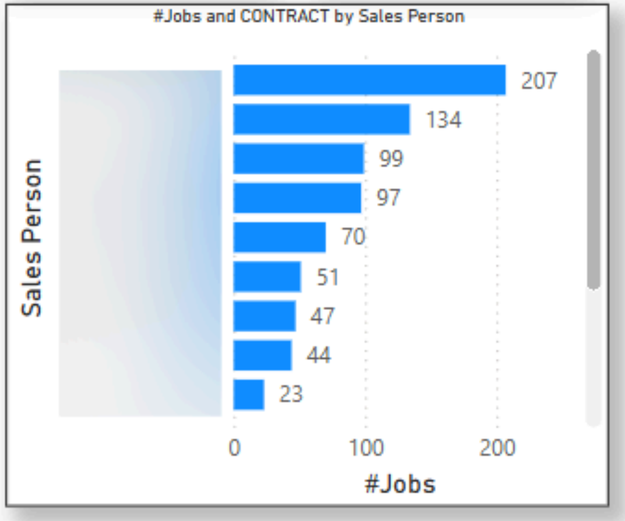
Jobs

Jobs Pending

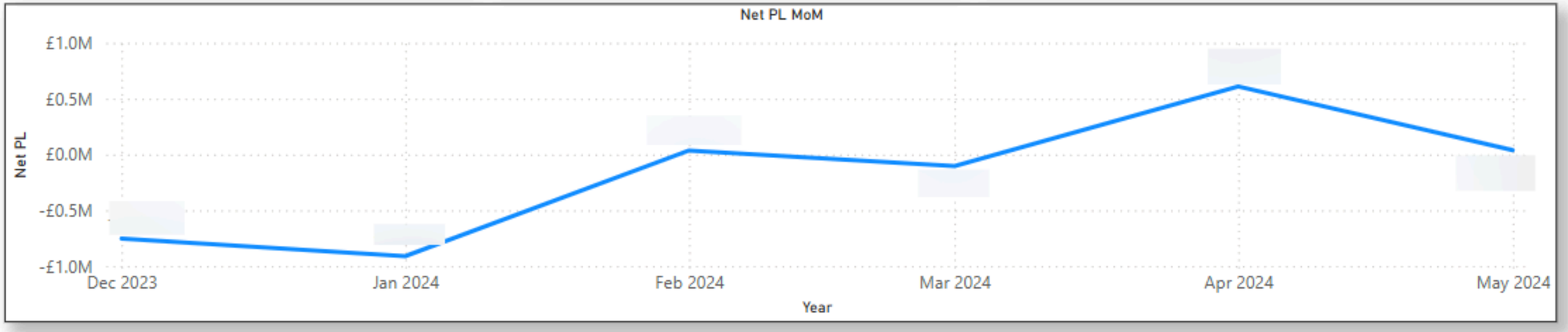
Jobs Porigress

Jobs Completed





Status	# Jobs
Invoices : Fully-paid	
Invoices : Sent to Client	
Invoices: Approved	
Invoices: Invoiced	
Job : Complete	
Job : In Progress - Supply Only	
Job : Needs Rebooking	
Job : On Hold	
Job in Progress (CW)	
Job in Progress (LD)	
Total	



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Date Range

01-01-2020

31-12-2030

Stage

- Archived
- Complete
- Invoiced
- Pending

Employee

Location

GROSS PROFIT

GROSS MARGIN

NETT MARGIN

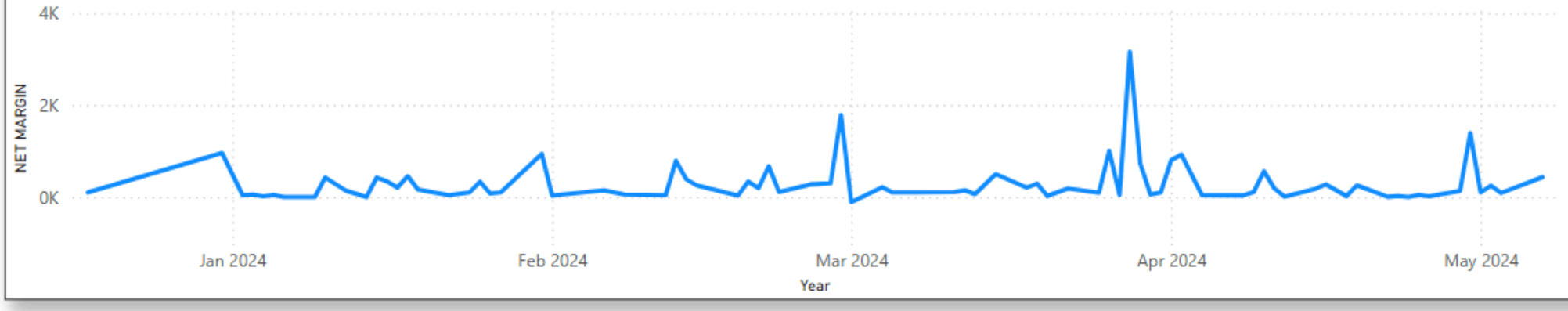
NET MARGIN

est PROFIT and ACTUAL PROFIT by CONTRACT and SALES PERSON

CONTRACT

Status	Quotes	Jobs
Job : Complete		
Job : In Progress - Supply Only		
Job : Needs Rebooking		
Job : On Hold		
Job: Finance Complete		
Job: Stock		
Job: To be booked		
Total		

NET MARGIN and ACTUAL PROFIT by Year, Quarter, Month and Day



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Date Range

01-01-2020

31-12-2030

Stage

- Archived
- Complete
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- Pending

Employee

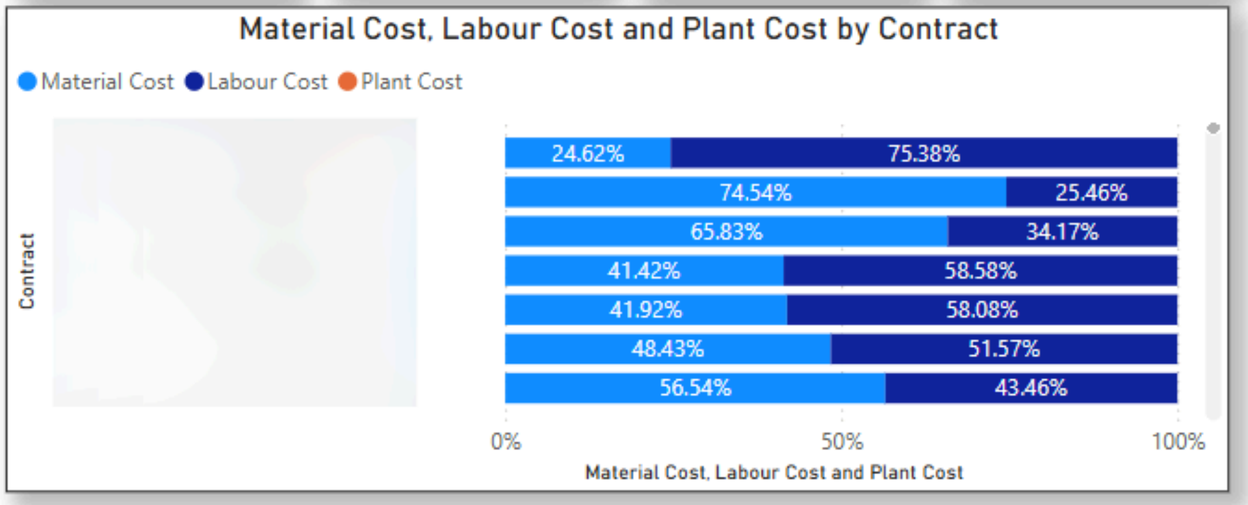
Location

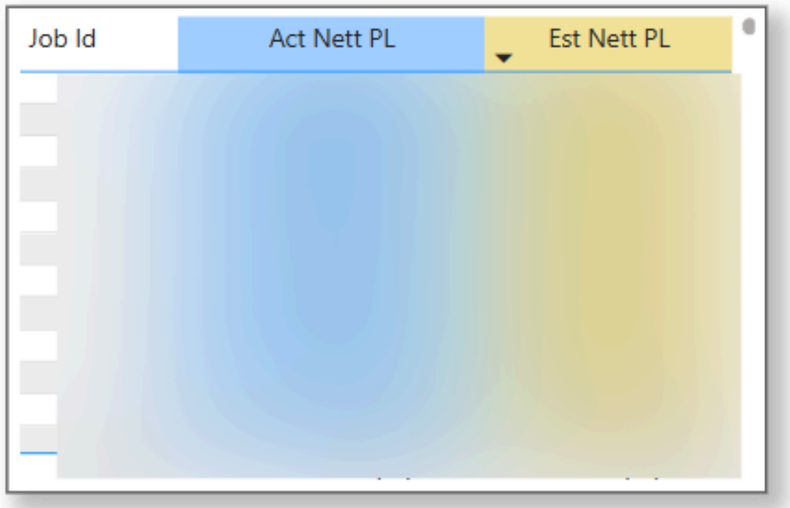
Actual Labour Cost

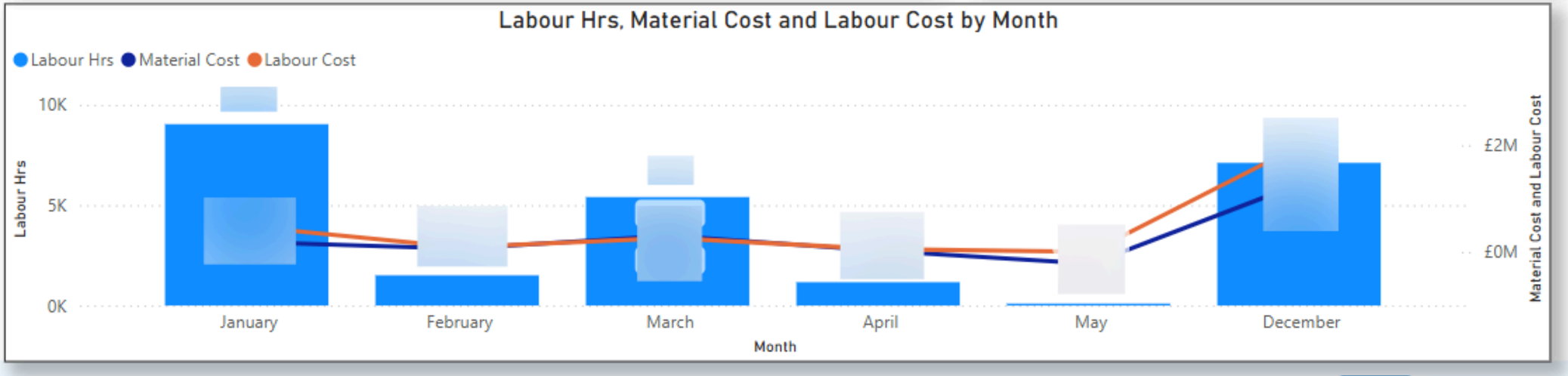
Actual Material Cost

Actual Overhead

Actual Material Markup







SYNCEZY

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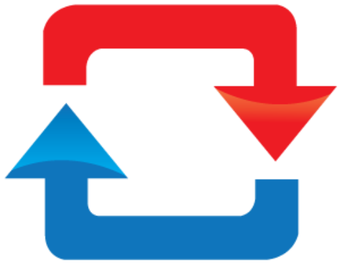

Power BI