Simplified Pledge & Gift Accounting

Sync donors, projects, and recurring gifts between Virtuous & Sage Intacct

Is your team having to manually move data between systems to track donations and generate invoices? Here's an idea: what if when a pledge is logged in Virtuous, it generates a GL Batch in Sage Intacct based on the associated Project.

Spend less time flipping between systems and spreadsheets, and get your team back to doing what they were hired to do.

Our integration between Virtuous and Sage Intacct is designed to:
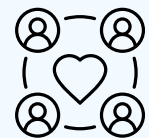
- Generate GL Batches in Sage Intacct based on the associated Project when a pledge is made in Virtuous
- Sync GL Batch Details to the appropriate Customer, Project, Event, etc.
- Follow pre-defined logic from the Project to specify debit and credit accounts
- Execute a full or partial reversal if the original Pledge or Gift is modified
- Provide a comprehensive view of nonprofit finances with little manual intervention

Note: Customization is available for your use case.

Key Integration Points

Donor Management

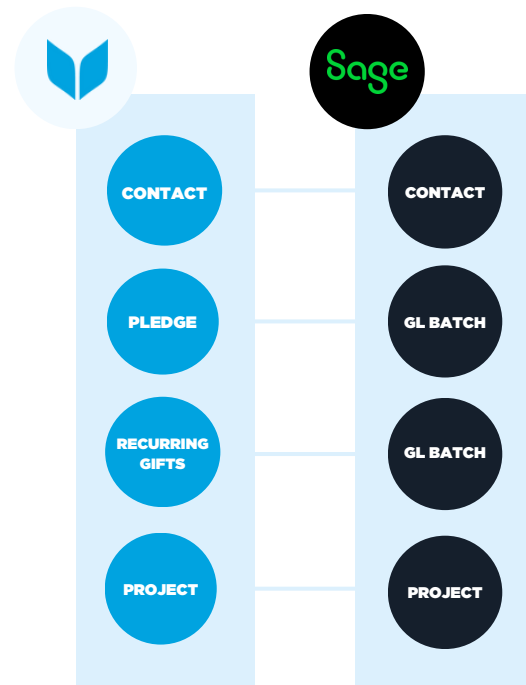

Project Management

Batch Processing

Cash Management

Audit Fields

> "Venn's integration has transformed the efficiency, accuracy, and quality of the information we use. The data is clean, reconciliations are easy now, and we've saved hours in data entry."
>
> **Controller, World Learning**

Virtuous		Sage
CONTACT	—	CONTACT
PLEDGE	—	GL BATCH
RECURRING GIFTS	—	GL BATCH
PROJECT	—	PROJECT

Note: This is one example. Additional field mapping available.

HOW WE HELP

We deep dive into your most frustrating manual processes. We're talking month-end close and accounts receivables/payables to name a few.

We build scalable integrations between your most important software applications. It's more than moving data between systems. We make it richer and get it to you faster.

You save thousands of hours. Get your time back to focus on what you were hired to do.

Your team gets happier. Goodbye Excel Hell, hello vacation.

> "The outcome was really impressive. The quality of the service Venn provides exceeds expectations. Venn is the expert in bridging technical and business expertise."
>
> **Hao Lyu, Associate Manager & Database Administrator at Robin Hood**

Schedule a free consult today.

Talk to one of our integration experts to learn about the benefits of integrating Virtuous and Sage Intacct for your organization.

venntechnology.com

Sage Tech Partner