

eGifter Rewards | Safety Culture Integration Guide



Welcome to eGifter Rewards!

Contents

- Getting Started3
- Add Funds to Your eGifter Rewards Account.....4
- Add Your SafetyCulture API Token5
- Create a Reward6
 - Step 1.....6
 - Step 2.....7
 - Step 3.....8
 - Step 4.....9
- Reward Dashboard and Reports 11
- Support 12

Getting Started

1. Register for a FREE eGifter Rewards account [here](#).
2. Once approved (minutes not days!), you'll receive an email with instructions to log in to your new eGifter Rewards account.
3. Once of our Client Success Managers will contact you to quickly configure your account.

Add Funds to Your eGifter Rewards Account

Once you are logged in, you'll add funds to your Account via ACH/Wire, EFT or Credit Card.

We accept USD and CAD, and can convert it to other currencies to service companies and employees in EU, UK, IN, BR, AUS and NZ.

There must be sufficient funds in your account to send gift cards.

The screenshot displays the eGifter Rewards 'Add / Manage Funds' interface. At the top, the user is logged in as 'Hi, Elena' with a balance of \$21,354.00. The main section shows a 'Pending Balance' of 2000.00 USD and an 'Available Balance' of 21921.70 USD. Below this, the 'Add Funds — Create New Funding Notice' form is visible. It includes a 'Funding Method' dropdown set to 'ACH', and fields for 'Amount to Fund (USD)' (0.00), 'Payment Fee' (0.00 USD), and 'Total' (0.00 USD). There are also optional fields for 'Department', 'PO Number', and 'Note'. A 'Bank Details' button is located at the bottom right of the form area. The sidebar on the left contains various navigation options including 'Account Management' and 'Contact Support'.

Add-Manage.Funds

Add Your SafetyCulture API Token

In the eGifter Rewards Portal, navigate to [Account Management > Integrations](#)

Add your SafetyCulture API key at the prompt.

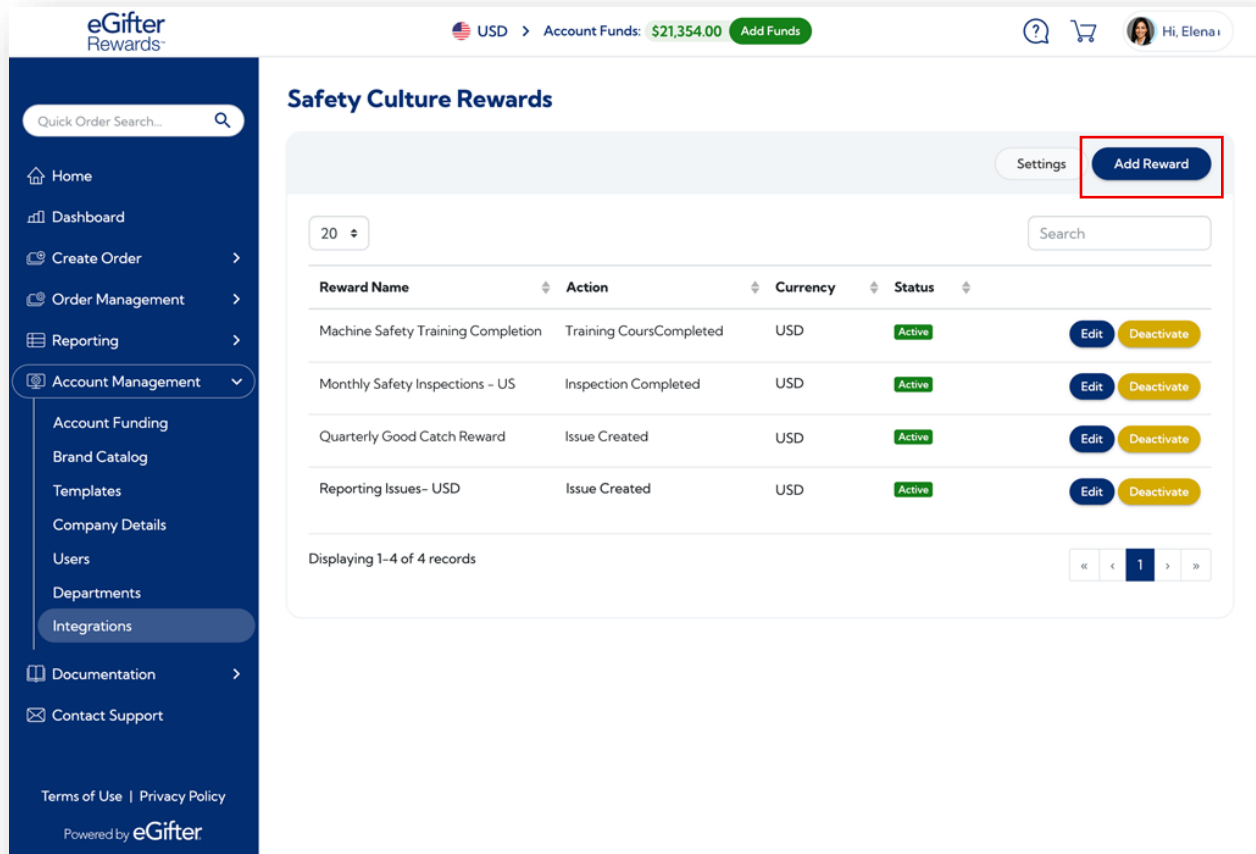
This action securely connects your eGifter Rewards and SafetyCulture accounts.

The screenshot displays the eGifter Rewards Portal interface. The top navigation bar includes the eGifter Rewards logo, a currency selector set to USD, account funds information (\$1,000.00), and a user profile for 'Hi, Elena'. The left sidebar contains a 'Quick Order Search...' bar and a list of navigation links: Home, Dashboard, Create Order, Order Management, Reporting, Account Management (which is expanded to show sub-links like Account Funding, Brand Catalog, Templates, Users, Departments, and Integrations), Documentation, and Contact Support. The main content area is titled 'Safety Culture Settings'. Under the 'Access Token' heading, which has a 'Not Yet Set' status, there is instructional text about creating an API token in the Safety Culture app. Below this, a text input field is labeled 'API Token' and is highlighted with a red rectangular box. A 'Save' button is located at the bottom right of the settings area.

Add.API.Key

Create a Reward

Step 1 On the main Rewards Page, shown below, click Add Reward. (You can also Edit previously created Rewards.)



The screenshot shows the eGifter Rewards dashboard. The top navigation bar includes the eGifter Rewards logo, a currency selector (USD), account funds (\$21,354.00), and a user profile (Hi, Elena). The left sidebar contains a search bar and a menu with options: Home, Dashboard, Create Order, Order Management, Reporting, Account Management (selected), Documentation, and Contact Support. The main content area is titled 'Safety Culture Rewards' and features a table of rewards. The 'Add Reward' button is highlighted with a red box.

Reward Name	Action	Currency	Status	
Machine Safety Training Completion	Training Course Completed	USD	Active	Edit Deactivate
Monthly Safety Inspections - US	Inspection Completed	USD	Active	Edit Deactivate
Quarterly Good Catch Reward	Issue Created	USD	Active	Edit Deactivate
Reporting Issues- USD	Issue Created	USD	Active	Edit Deactivate

Displaying 1-4 of 4 records

Step.7

Step 2 Enter a Name for the Reward. Keep it short, but unique and easily recognizable.
(It will show up in your reports from eGifter Rewards.)

Select the SafetyCulture Action associated with this Reward:

- Inspection Completed
- Issue Created
- Training Course Completed

For the selected Action, choose one or more Action Types, populated from your SafetyCulture account.

Select the Groups and/or Sites eligible for the Reward, populated from your SafetyCulture account.

The screenshot displays the 'Add Safety Culture Reward' interface within the eGifter Rewards system. The top navigation bar includes the eGifter Rewards logo, currency (USD), account funds (\$1,000.00), and a user profile (Hi, Elena). The left sidebar contains a 'Quick Order Search' bar and a menu with options: Home, Dashboard, Create Order, Order Management, Reporting, Account Management (selected), Brand Catalog, Templates, Users, Departments, Integrations, Documentation, and Contact Support. The main content area is titled 'Add Safety Culture Reward - View All' and contains the following form fields:

- Reward Name:** A text input field containing 'Completed Inspection'.
- Action:** A dropdown menu showing 'Inspection Completed'.
- Inspection(s):** A section with radio button options: 'Select All', 'Incident Report - First Response', 'Incident Report - Full Investigation & Report', 'Monthly Safety Inspection', and 'Quarterly PPE Inspection'.
- Site(s) (Optional):** A section with radio button options: 'Select All', 'Brownsville, TX', 'Cleveland, OH', 'Detroit, IL', 'Houston, TX', and 'NY'.
- Group(s) (Optional):** A section with radio button options: 'Select All' and 'Group1'.

A 'Save' button is located at the bottom right of the form.

Step.8

Step 3 Choose a Reward **Limiter**. This determines how often this Reward will be triggered.

- **None:** A Reward will go out every time the Reward criteria is met.
- **Nth Instance:** A Reward will go out only on the instance(s) you set across all users of selected Sites and/or Groups. For example, the 50th and 100th time a Near Miss is reported across all SafetyCulture users at your Dallas plant, the lucky 50th and 100th users to report it will be the ones to receive a Reward.
- **Nth Instance Per User:** A Reward will go out only on the instance(s) you set for each user of selected Sites and/or Groups. For example, the 1st and 10th time each employee at the Dallas Plant reports a Near Miss, they will each get a Reward.
- **Chance:** This limiter randomizes Rewards. Enter a percentage chance a user will receive a reward. For example, if you have 100 users at a Site and set the Chance to 10%, about 10 users will get a Reward when they meet the Reward criteria.

Set the Reward **Currency**. (If you wish to offer the same Reward in multiple currencies? create a Reward for each currency; Select the Site(s) and/or Group(s) relative to the currency)

Set the Reward **Amount** for the selected currency. This is the amount the user will have to spend when they make their Reward selection.

The screenshot displays the eGifter Rewards management interface. On the left is a dark blue sidebar with a search bar and navigation links: Home, Dashboard, Create Order, Order Management, Reporting, Account Management (expanded), Documentation, and Contact Support. The 'Account Management' sub-menu includes Account Funding, Brand Catalog, Templates, Users, Departments, and Integrations. The main content area is white and titled 'Reward Limiter'. It features a dropdown menu currently set to 'Nth Instance'. Below this, the 'Nth Time Rewards' section contains three input fields with values 1, 5, and 10, each accompanied by a circular 'X' button for removal. An 'Add' button is located below these inputs. The 'Currency' section shows a dropdown menu set to 'USD'. At the bottom right of the form is a blue 'Save' button. The top of the interface shows the user's account status: 'USD', 'Account Funds: \$1,000.00', and an 'Add Funds' button. The user's name 'Hi, Elena' is visible in the top right corner.

Step 4 Set the Reward **Language**. This is the language of the email and Reward redemption site for the user. (If you wish to offer the same Reward in multiple languages? create a Reward for each language; Select the Site(s) and/or Group(s) relative to the language;)

Select the Reward **Delivery Template**, which is the email notification to the user when they receive a Reward. (Templates are created by your eGifter Reward Client Success Manager; Contact us to create a Template;)

Enter an **Email Subject**. If left blank, the default email subject of your Template will be used. If left blank, and you do not select a Template, the default email subject is "You Received A Reward!"

Enter a **Message**. If left blank, the default message of your Template will be used. If left blank, and you do not select a Template, the default message is "Enjoy your reward!"

Enter the **Maximum Quantity Per User**. If entered, this value overrides all other Reward settings to limit the number of times an individual user can receive this Reward. (Recommended when Chance is the limiter.)

USD


>

Account Funds: \$21,354.00

Add Funds

?

🛒

 Hi, Elena

Quick Order Search...

🔍

Home

Dashboard

Create Order >

Order Management >

Reporting >

Account Management ▾

Account Funding

Brand Catalog

Templates

Company Details

Users

Departments

Integrations

Documentation >

Contact Support

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Powered by eGifter

Reward Language

English

⌵

Reward Delivery Template (Optional)

Default

⌵

Reward Delivery Email Subject (Optional)

Edit

Reward Delivery Message (Optional)

Maximum Quantity Per User (Optional)

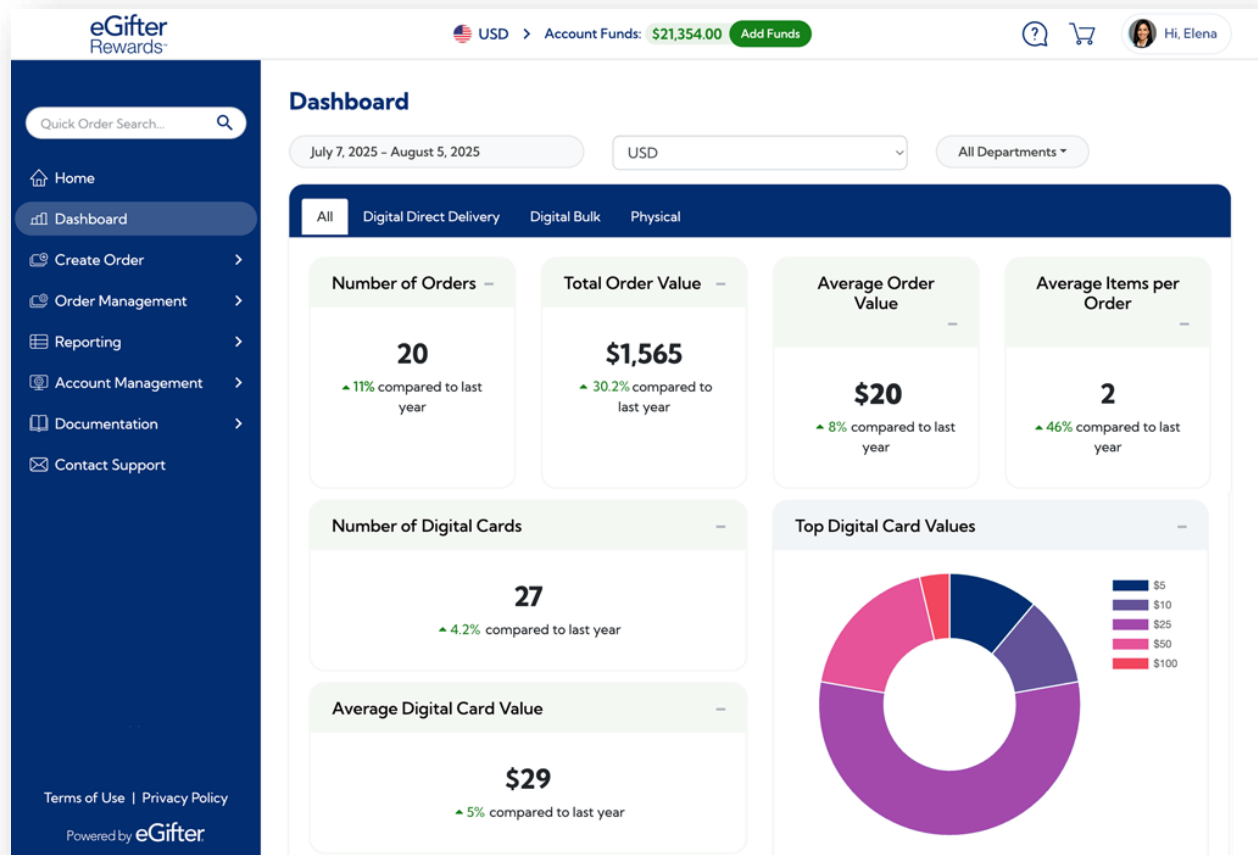
Save

Step.0

Reward Dashboard and Reports

Log into your account in the eGifter Rewards site to monitor Reward activity on the Dashboard, run reports, and service Reward recipients.

Portal.eGifterRewards.com



eGifter.Rewards.Dashboard

Support

Customer Support is available 24x7, 7 days a week. Simply open a ticket at help.egifter.com.

If you have questions about opening an account or related business matters, email sales@egifterreward.com.